



Keywords for Hokuriku



Dense environment features Niche Top product lines, covering roughly the same size area as Niigata and Nagano. Top economic Prosperity and Well-being in Japan, with strong Research Capacities.

Niche Top

Examples of products with top market share in Hokuriku

(Source: Hokuriku Economic Federation "Top 150 Shares in Hokuriku")

- ·Industrial large washing and drying machines (National market share 50%)
- Incinerator for industrial waste (National market share 40%)
- Sushi conveyor belt (National market share 70%)
- ·Bulldozer (construction and mining equipment (National market share 60%)
- ·Large-size sightseeing bus (National market share 64%)
- •Regenerative medicine cell processing isolator (National market share 90%)
- Radiation shielding door for nuclear power plant (National market share 70%)
- •Petroleum underground storage tank (National market share 70%)
- ·Silicon wafer edge polishing system (Global Market Share 90%)

Dense

Fukui 4189km² Ishikawa 4185km² Toyama 4247km²

12583km² Niigata Nagano 13562km²

Even Toyama College (Sabae), the furthest away from JAIST and_ Kanazawa University, takes 1.5

- ·High-performance smartphone components with high-speed communication support (Global Market Share 100%)
- •Shock sensors for PCs (Global Market Share 100%)
- Camera mounts (Global Market Share 90%)
- Ceramic resonators (Global Market Share 75%)
- •CMOS sensor camera module (National market share 90%)
- ·Resin laminated glass (National market share 70%)
- •Bent glass processing (National market share 70%)
- ·Automatic Packaging Machine (Film Packaging) (National market share 70%)
- •Pressure-resistant vinyl hoses (National market share 72%)

Prosperity / Well-being

Disposable Income Ranking (March 2021 MLIT)

1st: Toyama 465,635 2nd: Fukui 449,794

22nd: Ishikawa 404,794

Happiness Report 2024(Japan Research Institute)

> 1st: Fukui 2nd: Tokyo 3rd: Toyama

4th: Nagano

5th: Ishikawa

Research Capacity

♦ Life Science

Molecular Biology and Genetics

(Kanazawa Univ. 7th)

Pharmaceutical Science (Univ. of Toyama 7th)

Engineering (Univ. of Toyama 4th)

Materials Science (JAIST 5th)

Computer Science

(Kanazawa Univ. 7th, Univ. of Toyama 8th)

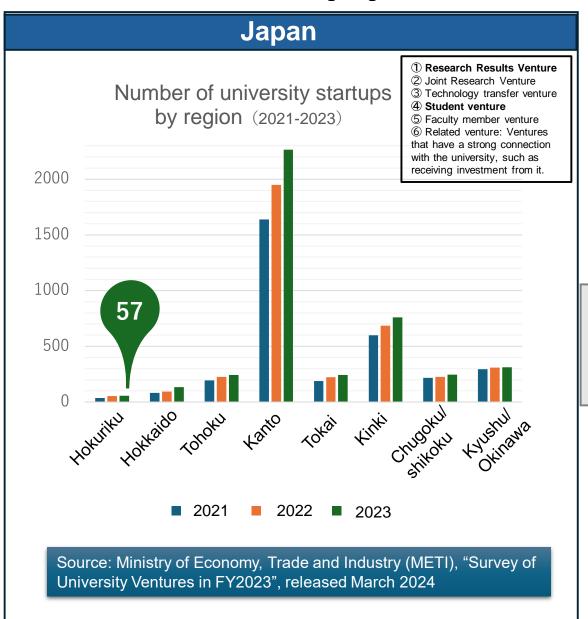
Chemistry (JAIST 5th, Kanazawa Univ. 10th)

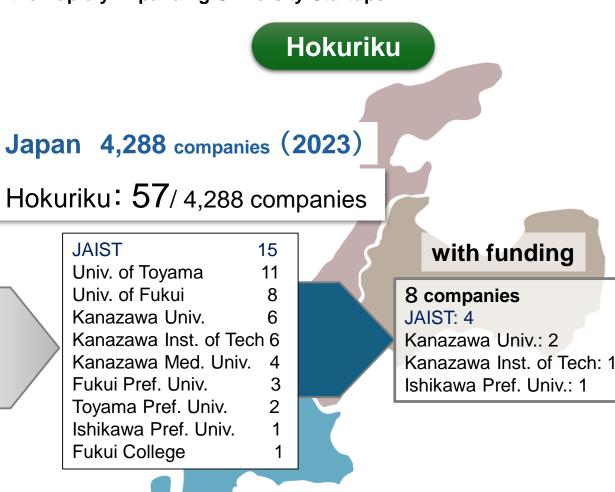
- •Full-automatic large tire changer (National market share 100%)
- •Duplex Milling Machine (National market share 65%)
- ·Engine generators (National market share 65%)
- · Image scanner (National market share 69%)
- ·Cables and Wires for wiring in factory and industrial communication cables (National market share 50%)
- Fabric for uniforms (Global Market Share 20%)
- Fabric for Car Seat (National market share 70%)
- •Surface treatment of eyeglass frames (National market share 70%)
- ·High grade eyeglass frames (40 thousand yen or more) (National market share 49.7%)

Current Status of Hokuriku Academic Startups



Leading Region with Growth Potential in the Rapidly Expanding University Startups





Tech Startup HOKURIKU (TeSH) Start



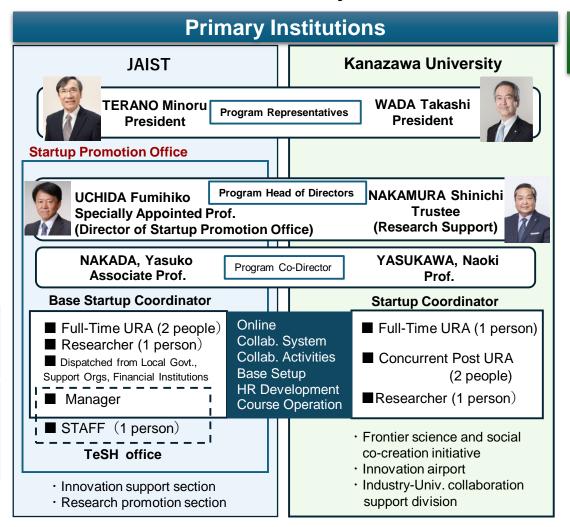
TeSH was selected for Startup Ecosystem Co-Creation Program (February 2024)

New Industry Creation Fund for University Startups (2023-2027)



KPI in 10 years (FY2033)

- 1 2 companies exit: IPO, M&A, etc.
- Total 100 companies,Create 20 universityStartups per year



Joint Institutions for Creating Startups

Univ. of Toyama
Toyama Prefectural Univ.
Toyama College
Ishikawa Prefectural Univ.
Komatsu Univ.
Kanazawa College of Art
Kanazawa Institute of Tech
Kanazawa Medical Univ.
Hokuriku Univ.
Ishikawa College
Univ. of Fukui
Fukui Prefectural Univ.
Fukui Univ. of Tech
Fukui College

13 Universities & 3Technical Colleges

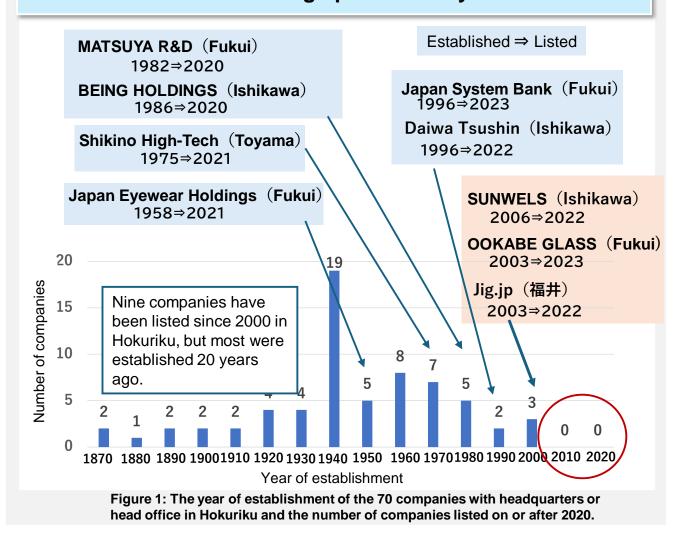
- 4 National Universities
- 5 Public Universities
- **4 Private Universities**
- 3 Technical Colleges

TeSH's Mission in Hokuriku



Listed companies in Hokuriku

Hokuriku has been a difficult place to create startups that draw a J-curve and go public in 10 years.



TeSH's Mission

Dramatically improve the quality and quantity of university and technical college startups in Hokuriku.

Create listed companies and companies with top market share from Hokuriku that will take on the world.

Foster startups that will contribute to solving social issues in Japan and the world, starting with solving social issues in Hokuriku.





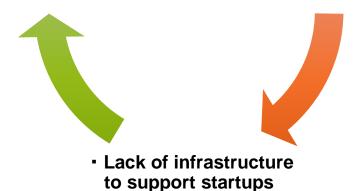
Challenges and Initiatives in Hokuriku

1. Seeds Discovery



2. Networking

- The current situation is that excellent regional research results are difficult to commercialize.
- Collaboration with outside the region
- Limited funding opportunities



3. SU Environmental Improvement

Initiatives and Achievements in the First Year



1. Seeds Discovery

155 Seeds Discovered

123 GAP Fund Applications

2. Network Expansion

Industry-Government-Academia-Finance Collaboration of 95 Organizations,

34 of which are VC's

3. SU Environment Improvement

Intellectual Property

Startup Regulations

1. Seeds Discovery

3 groups of participating universities and technical colleges



■Group I (Innovation)

[Classification]

Institutions with a certain number of university startups, consultation services, intellectual property policies, incubation facilities, etc.

(Mission)

Create themes that will lead to startups from the multiple GAP Fund themes actively proposed each year.

JAIST

Kanazawa University Univ. of Toyama Univ. of Fukui

Faculty: 3,085, Master: 3,729, Doctor: 1,917

Group B (Breakthrough)

[Classification]

Institutions with a small number of university startups.

[Mission]

Strengthen the discovery of startup seeds and propose at least one GAP Fund theme each year.

Kanazawa Institute of Tech Kanazawa Medical Univ.

Toyama Prefectural Univ. Ishikawa Prefectural Univ.

Fukui Prefectural Univ.

Fukui College

Fukui University of Tech

Faculty: 1,367, Master: 883, Doctor: 75

■Group T (Transformation)

[Classification]

Institutions with no startup experience or have not developed a startup environment, including consultation services and incubation facilities.

[Mission]

Promote the development of the startup environment and propose a GAP Fund theme on or after FY2025.

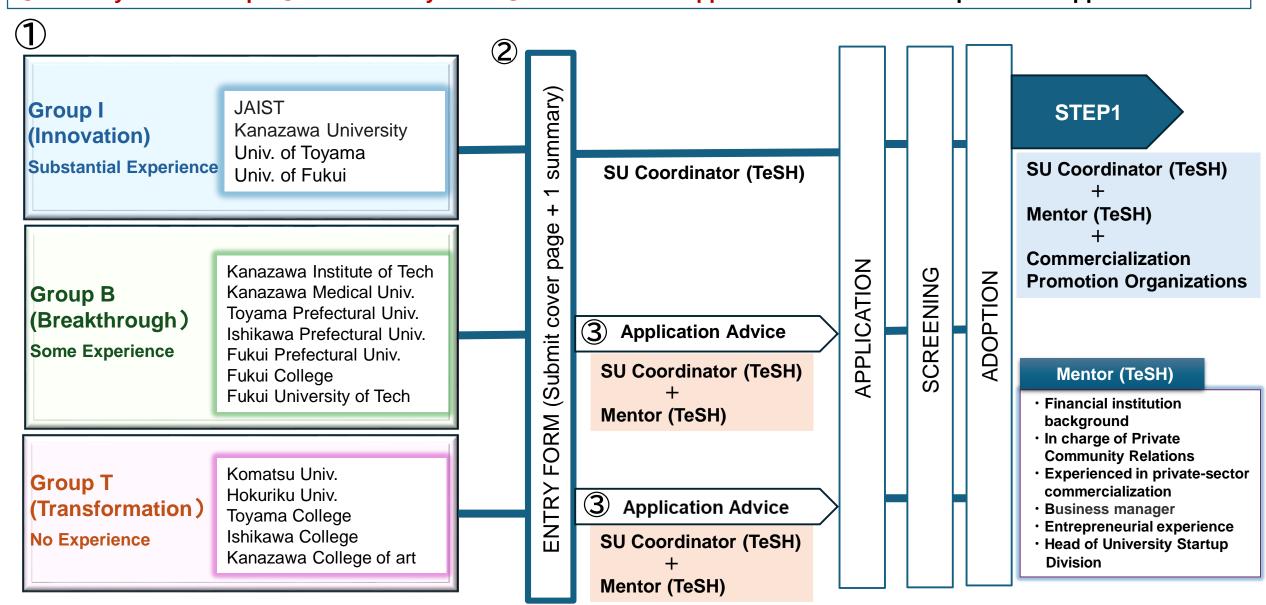
Komatsu Univ.
Hokuriku Univ.
Toyama College
Ishikawa College
Kanazawa College of art

Faculty: 438, Master: 23

TeSH Seeds Discovery System



1 Classify into 3 Groups 2 Submit Entry Form 3 TeSH Mentors' Application Advice to Group B and T Applicants

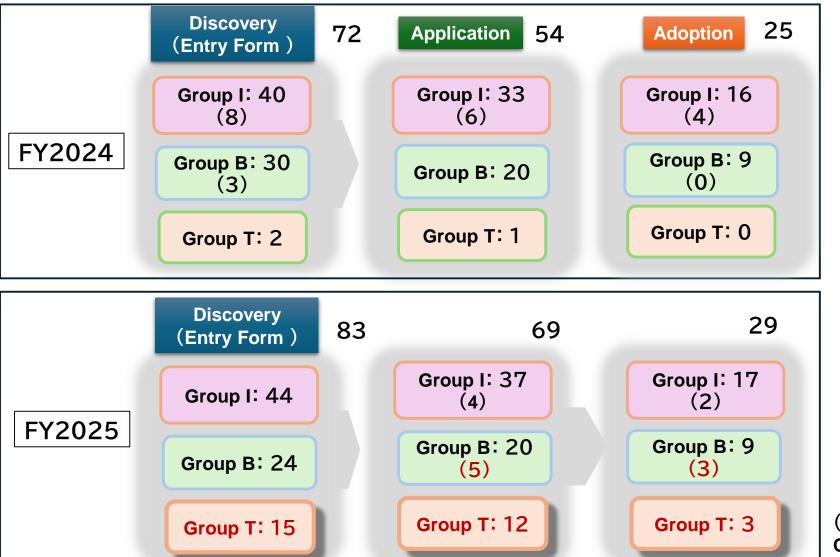


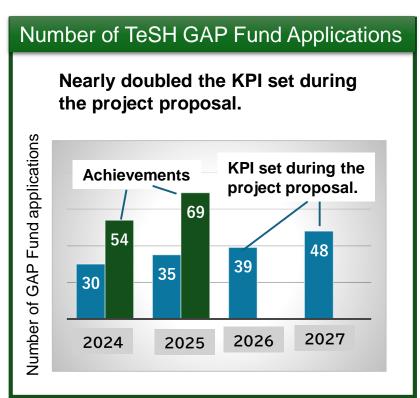
1. Seeds Discovery

Achievements of Gap Fund Adoption



155 Seeds were discovered, and from 123 applications, 54 were adopted for the program.





()STEP2: Up to 60 million yen for 3 years Others: STEP1: 5 million yen / year

Industry-Government-Academia-Finance Collaboration of 95 Organizations



(As of May 20, 2025)

16 Participating Universities and Technical Colleges	2 Universities	JAIST, Kanazawa University
	11 Universities, 3 Technical Colleges	Univ. of Toyama, Univ. of Fukui, Toyama Prefectural Univ., Komatsu Univ., Ishikawa Prefectural Univ., Kanazawa College of Art, Fukui Prefectural Univ., Kanazawa Institute of Tech, Kanazawa Medical Univ., Hokuriku Univ., Fukui Univ. of Tech, Toyama College, Ishikawa College, Fukui College
46 Cooperative Organizations	Prefecture, Municipality, etc. 7 Organizations	Toyama Prefectural Govt., Ishikawa Prefectural Govt., Fukui Prefectural Govt., Toyama New Industry Organization, ISICO, Fukui Industrial Support Center, Kaga City
	6 Economic Organizations	Hokuriku Economic Federation, SME SUPPORT JAPAN, Chubu Bureau of Economy, Trade and Industry, Chubu Bureau of Economy, Trade and Industry-Electricity and Gas Business Hokuriku Branch, Hokuriku Industrial Advancement Center
	Finance, 9 Organizations	HOKURIKU BANK, BANK of Toyama, First Bank of Toyama, DBJ Hokuriku Branch, Fukui Bank, Sumitomo Mitsui Trust Bank, SMBC, SMBC Venture Capital, JP Bank
	20 Private Companies	NIHONKAI Lab., KDDI, Asian Bridge, HOKURYO DENKO, BEING HOLDINGS, I-O DATA, ACTREE, HOKUDEN Business Investment, MEDIPAL HOLDINGS, KIYOKAWA Plating Industry, TATEYAMA KAGAKU, NICCA CHEMICAL, Sugino Machine, KEC, SHIBUYA CORPORATION, Relic, NAKATEC, INTEC, TAKAMAZ Machinery, NTT DATA HOKURIKU, Komatsu NTC
	Others, 4 Organizations	JETRO Kanazawa, JETRO Toyama, JETRO Fukui, Mitsubishi Research Institute
33 Commercialization Promotion Organizations	1 VC, Kanazawa University	Vision Incubate
	5 VCs, CVCs, Hokuriku	Hokuhoku Financial Group, Fukui C&C, QR INVESTMENT, Carbon Ventures, HED
	25 VCs, Outside of Hokuriku	KSP, U TOKYO IPC, INCUBATE FUND, Beyond Next Ventures, JAFCO, ANRI, SAMURAI INCUBATE, Fast Track Initiative, QB Capital, Bio-Sight Capital, DEFTA Capital, MIRAISOZO INVESTMENT, Mitsubishi UFJ Capital, HACK VENTURES, AN Ventures, UntroD Capital Japan, SBI Investment, Quantum Leaps Ventures, PARTNERS FUND, Genesia Ventures, Inc., 地域と人と未来, D4V, Keio Innovation Initiative, DCI Partners, Taiho Innovations
	2 Private Accelerators	RICH, Sojitz Institute of Innovations Technologies

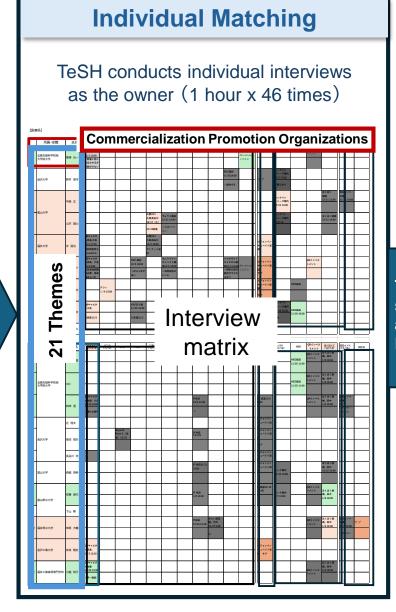
TeSH Creates Opportunities for Venture Capitalists to Focus on Hokuriku



Matching Session in Kanazawa (Nov. 13th, 2024)



Interview Requests



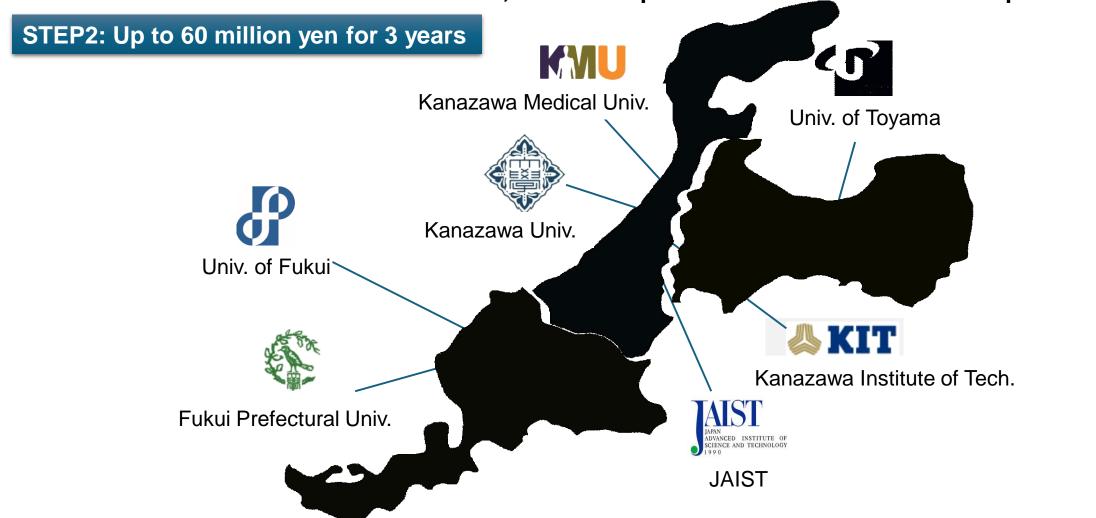
Through the stages, jointly apply for FY2025 STEP2

TeSH Selected 9 Research Projects from 7 Universities for STEP 2 in FY2024 and FY2025



Excellent seeds exist throughout Hokuriku universities, and through the TeSH program,

these seeds have been discovered, and start-up initiatives have become widespread.



Initiatives on and after FY2025



FY2024

FY2025

FY2026

FY2027



Expansion Breakthrough Established

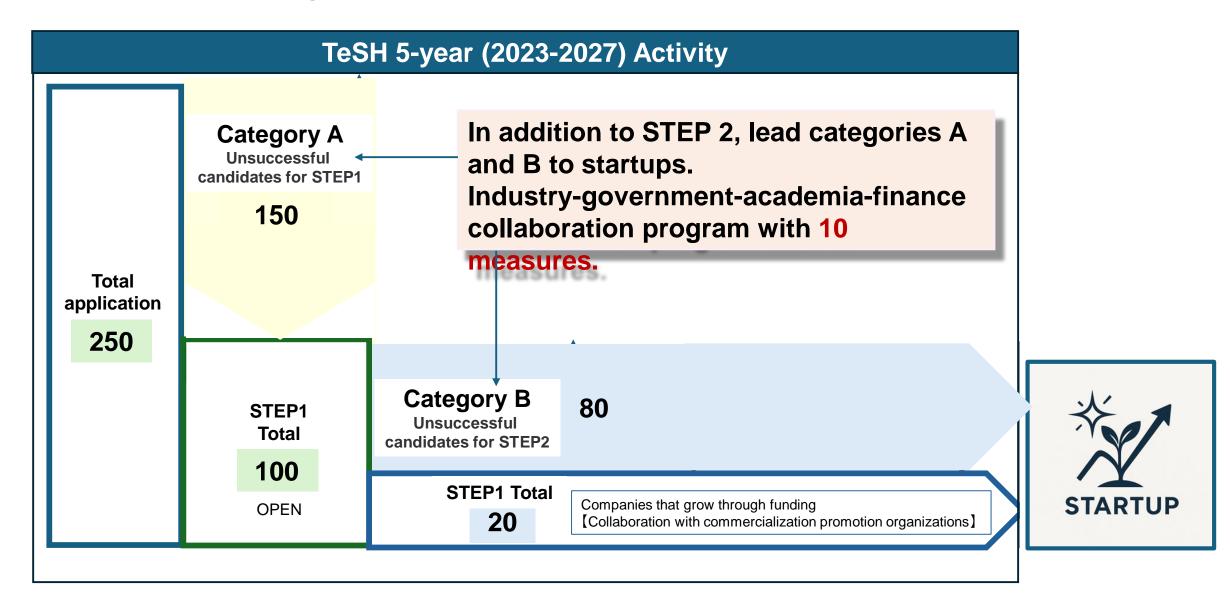
- ☐ Establishment of a seed discovery system for 13 universities and 3 tech colleges in Hokuriku
- ☐ Establishment of an industry-government-academia collaboration system of 95 organizations

- □Create a group of companies that will lead the next generation of industries.
 - 1. Startup Boost Program from Hokuriku Academia
- □Look ahead to the global market and develop a local support system.
 - 2. Hokuriku Interdisciplinary Fes.
- ☐Build a "Bridge of Knowledge" between the region and the world.
 - 3. CIC Cambridge "HOKURIKU Startup Night"

Create a group of companies that will lead the next generation of industries.



1. Startup Boost Program from Hokuriku Academia



Look ahead to the global market and develop a local support system.

2. Hokuriku Interdisciplinary Fes.

<Overview>

- Hold events with key stakeholders in each prefecture in turn.
 (2025 Toyama Fes., Fukui Fes.)
- Promote TeSH in each prefecture to raise awareness and expand the local supporter base.
- Establishment of a support system for the global market in collaboration with JETRO.

<Details>

 Promote TeSH through seminars, talk sessions, and pitches as an opportunity to collaborate and share information with SU support organizations in each prefecture.



<management>

Organizer: TeSH, Universities and Tech colleges Collaboration: TeSH + Prefecture + Industry+

JETRO etc.

Venue: Each event venue

Details: Guests from top startups,

Prefecture + TeSH Collaborative measures

Pickup seeds



Regional Alumni Networking Angel creation, etc.



☐ Build a "Bridge of Knowledge" between the region and the world.

3. CIC Cambridge "HOKURIKU Startup Night"

< Overview>

 International SU community collaboration (promotion of PMF on a global level)

< Details>

- Dispatch selected successful candidates, etc. to broaden international perspectives through pitching events, etc.
- Participate in Thursday Night, held every Thursday, and collaborate with local consulates and the Japanese community.











Events in Fukui and Toyama

Purpose

- ①Boost the morale of each institution through the participation of all presidents and principals.
- ②Establish a local industrygovernment-academia-finance collaboration system.
- 3 Discover young seeds.
- (4) Rebuild the Alumni network.

program

- ◆Remarks from all presidents and principals
- ◆Introduction of local startup cases
- Introduction of industry, government, finance and JETRO activities
- Introduction of TeSH-adopted research themes
- ◆5 Seeds pitches from each institution
- Networking: Awards for excellent pitches



TOYAMA Intardisciplinary Fes.

Startup Ecosystem Co-Creation Program From Toyama Academia to the World



Friday, September 26, 2025

13:00 - 17:00 (Networking 17:00 -18:00)

Venue: ANA Crowne Plaza Toyama

Organizer: Tech Startup HOKURIKU(TeSH)





Thank you for your attention!

June 20, 2025
UCHIDA Fumihiko
Program Head of Directors, Tech Startup HOKURIKU/
Director, Startup Promotion Office, JAIST

Tech Startup HOKURIKU DEMO DAY

Friday, November 14, 2025 10:00 - 17:00

Venue: ANA Crowne Plaza Kanazawa 3F

Keynote Speaker: TAJIMA Soichi

Chairman of the Japanese Venture Capital Association (JVCA), CEO, Genesia Ventures

